

State of Minnesota

PowerOn Midwest 765 kV Transmission Project Information Request

Docket Number: E002, ET2, ET6675/CN-25-117 Date of Request: July 26, 2026
CAH 28-2500-41617

Requested From: Lisa A. Crum, Max Meyer Response Due: August 7, 2026
Attorneys for Midcontinent
Independent System Operator, Inc.

Analyst Requesting Information: Carol A. Overland, Counsel for North Route Group
and NO765MN

Type of Inquiry: ☐ Financial ☐ Rate of Return ☐ Rate Design
 ☐ Engineering ☐ Forecasting ☐ Conservation
 ☐ Cost of Service ☐ CIP ☒ Other:

Responses that are trade secret or privileged are indicated.

Request No.	
6	Please provide information below, and link(s) if responsive: In response to IR 1(c), MISO states: (c) Interested members of the public are able to attend transmission planning meetings, in-person in the public meeting rooms located in MISO's offices or remotely by Webex conference call. Meeting dates and times are posted on the MISO website. Interested members of the public may also submit comments at times announced in the various phases of the transmission planning process. This was NOT the case previously, based on personal experience, when requirements for attendance shifted as hurdles were met. See attached: • 1-23-2017 MISO NDA/CEII policy; • 1-23-2017 Overland executed CEII/NDA; • 1-27-2017 email, Renee Wharton, MISO – prohibited from attending afternoon session; • 3-13-2017 email, Alison Archer, MISO (formerly PUC) regarding prohibition, and that "CCII requests by Non-Member individuals requires FERC clearance;" • 3-15-2017 Overland to FERC CEII REQUEST FORM; • 4-15-2017 FERC Letter of Release Re: CEII No. CE17-058; and

- 5-24-2017 email, Alison Archer, MISO, imposing another prohibition of attendance and hurdle.

Please explain:

- (a) If MISO policy has changed, when did that occur? Provide copy or link to current policy and any iterations between 2017 and present.
- (b) Can any interested member of the public attend MISO meetings, either in person or online?
- (c) Is preregistration required?
- (d) Is there any clearance procedure prior to attendance?
- (e) What, if any limitations are there on attendance?
 - (i) Planning meetings
 - (ii) Subcommittee meetings
 - (iii) Workgroups
 - (iv) Other committees?
 - (v) Are screenshots permitted?
 - (vi) Is recording permitted?
- (f) Must a MISO NDA be signed? If so, what is regarded as confidential?
- (g) Must a CEII NDA be signed?
- (h) Any particular identification required, i.e. drivers license, attorney license, passport, proof of citizenship, etc.?
- (i) What circumstances/issues would prohibit attendance?

Responses:

Global Objection to all subparts of NRG/NO765MN Information Request No. 6. MISO objects to the extent Information Request No. 6 is overly broad and seeks information that is publicly available or already within North Route Group and NO765MN's knowledge, possession, custody, or control. The Information Request inquires generally about MISO's stakeholder meetings and stakeholder groups. MISO has numerous stakeholder groups, many of which discuss topics unrelated to transmission planning, so MISO limits its responses to information relevant to stakeholder groups that were involved in LRTP Tranche 2.1 planning. Further, information about MISO's stakeholder process is publicly available in the MISO Tariff and on MISO's website.

- (a) Objection specific to this subpart. MISO objects to this request to the extent that it improperly seeks or purports to require the production of documents or information, which is not relevant to the subject matter of the proceeding nor reasonably calculated to lead to the discovery of admissible evidence. This request inquires about MISO's stakeholder process beginning in 2017 while development of LRTP Tranche 2.1, including the PowerOn Midwest Project, did not begin until 2022. Information about the MISO stakeholder process prior to the development of LRTP Tranche 2.1 is irrelevant to the present

proceeding. MISO also objects to the extent the request seeks information that is publicly available.

Subject to, and without waiving the Global Objection and the subpart objections, MISO states as follows:

In 2021, MISO filed, and FERC approved, in FERC Docket No. ER21-2066-000 changes to Attachment FF of the MISO Tariff to permit members of any MISO Advisory Committee sector, including those that are not MISO members, to access transmission planning data that is Confidential Information and/or Critical Energy Infrastructure Information (“CEII”), including in transmission planning meetings. MISO’s current rules regarding access to Confidential Information and CEII used in the transmission planning process and meetings are in Section I.C.12 of Attachment FF to the MISO Tariff, which is publicly available on the MISO website.

(b) Subject to, and without waiving the Global Objections, MISO states as follows:

See response to NRG/NO765MN Information Request No. 1(c). LRTP Tranche 2.1 portfolio development took place at Planning Advisory Committee (“PAC”) meetings and LRTP workshops, which were open to any interested member of the public. PAC meetings could be attended either in-person or remotely, and LRTP workshops could be attended remotely. Pursuant to Section I.C.12 of Attachment FF to the MISO Tariff, MISO must limit access of non-MISO members that participate in transmission planning meetings that discuss Confidential Information and/or CEII to entities that are members of an Advisory Committee sector and have executed a Universal Planning Non-Disclosure and Confidentiality Agreement for Sector Members and a CEII Non-Disclosure Agreement (“NDA”). However, those circumstances were not present in the development of LRTP Tranche 2.1, so all PAC meetings and LRTP workshops were open to the public.

(c) Subject to, and without waiving the Global Objections, MISO states as follows:

See response to NRG/NO765MN Information Request No. 6(b). Stakeholders must register in advance for in-person attendance at stakeholder meetings, but registration is not required for remote attendees.

- (d) Subject to, and without waiving the Global Objections, MISO states as follows:

See response to NRG/NO765MN Information Request No. 6(b).

- (e) Objection specific to this subpart. MISO objects to the extent the requests are overly broad and seek information that is publicly available or already within North Route Group and NO765MN's knowledge, possession, custody, or control. Information regarding MISO stakeholder meetings is publicly available on MISO's website. Further, the Information Request inquires about "[p]lanning meetings," "[s]ubcommittees meetings," "[w]orkgroups," and "[o]ther committees." MISO has numerous stakeholder groups, many of which discuss topics unrelated to transmission planning, so MISO limits its responses to information relevant to stakeholder groups that were involved in LRTP Tranche 2.1 planning, the PAC and LRTP workshops.

Subject to, and without waiving the Global Objection and subpart objections, MISO states as follows:

- (i) *See response to NRG/NO765MN Information Request No. 6(b).*

- (ii) *See response to NRG/NO765MN Information Request No. 6(b).*

- (iii) *See response to NRG/NO765MN Information Request No. 6(b).*

- (iv) *See response to NRG/NO765MN Information Request No. 6(b).*

- (v) All materials presented at public stakeholder meetings, which included all PAC meetings and LRTP workshops in which the LRTP Tranche 2.1 portfolio was developed, are posted and publicly available on the MISO website. Subject to the limitations on access to CEII and Confidential Information as described in the response to NRG/NO765MN Information Request No. 6(b), stakeholders can also access CEII and Confidential Information.

- (vi) Recording of any MISO stakeholder meeting is prohibited.

- (f) Subject to, and without waiving the Global Objections, MISO states as follows:

See response to NRG/NO765MN Information Request No. 6(b). Confidential Information is defined in Section 1.C, Module A of the MISO Tariff.

- (g) Subject to, and without waiving the Global Objections, MISO states as follows:

See response to NRG/NO765MN Information Request No. 6(b).

- (h) Objection specific to this subpart. MISO objects to this request to the extent that it improperly seeks or purports to require the production of documents or information, which is not relevant to the subject matter of the proceeding nor reasonably calculated to lead to the discovery of admissible evidence.

Subject to, and without waiving the Global Objection and subpart objections, MISO states as follows:

No identification is required to remotely attend stakeholder meetings. Stakeholders who wish to attend meetings in person at MISO's offices must present a valid identification document, such as a driver's license, to receive a visitor's badge.

- (f) Subject to, and without waiving the Global Objections, MISO states as follows:

See response to NRG/NO765MN Information Request No. 6(b). Also, information about circumstances that can lead to a stakeholder being prohibited from attending stakeholder meetings can be found in the Code of Conduct – MISO Stakeholder Meetings at the following link:
<https://cdn.misoenergy.org/Stakeholder%20Meetings%20-%20Code%20of%20Conduct707096.pdf>.

Objections prepared by: MISO Counsel

Response by: Jeanna Furnish

Title: Senior Director of Expansion Planning

Department: Transmission Planning

Telephone: 317.249.5400

Sources of information: