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DATE 12/01/04

STATEMENT NO 6322
CLIENT NO. 04493-0002

General and Administrative Advice

Mr. Thomas Micheletti
Excelsior Energy, Inc.
Suite 305
11100 Wayzata Boulevard
Minnetonka, MN 55305

Please detach here. Return this portion with your payment. Thank you.

Legal services rendered from August 2003 to August 2004

\$80,927 12

Total Payments Received: 0.00

BALANCE DUE: \$80,927 12

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